

4 October 2017

ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

By: E-lodgement

ACN 166 064 875

Level 27 420 George Street Sydney NSW 2000 Australia GPO Box 3965

Sydney NSW 2001 Australia

T 61 2 8243 0888

F 61 2 8243 0880

■ pmcapital@pmcapital.com.au

www.pmcapital.com.au

Weekly Net Tangible Asset (NTA) Update

PGF provides below its weekly NTA update as at 30 September 2017.

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE (all figures are unaudited)	30 September 2017
NTA before tax accruals + franking credits	\$ 1.2577
Approximate NTA after tax ¹	\$ 1.1838

Yours faithfully PM Capital Global Opportunities Fund Limited

Ben Skilbeck Director

^{1.} Net Tangible Assets (NTA) refers to the net assets of the Company after the accruals for net current and deferred tax liabilities/assets