

ACN 166 064 875

Level 27 420 George Street Sydney NSW 2000 Australia

GPO Box 3965 Sydney NSW 2001 Australia

T 61 2 8243 0888

F 61 2 8243 0880

E pmcapital@pmcapital.com.au

www.pmcapital.com.au

31 October 2017

ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

By: E-lodgement

Weekly Net Tangible Asset (NTA) Update

PGF provides below its weekly NTA update as at 27 October 2017.

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE (all figures are unaudited) | 27 October 2017 |
|---|-----------------|
| NTA before tax accruals + franking credits ¹ | \$ 1.3062 |
| Approximate NTA after tax ² | \$ 1.2176 |

Yours faithfully PM Capital Global Opportunities Fund Limited

Ben Skilbeck Director

1. Includes \$0.0156 of franking credits.

2. Net Tangible Assets (NTA) refers to the net assets of the Company after the accruals for net current and deferred tax liabilities/assets.