

13 February 2018

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Weekly Net Tangible Asset (NTA) Update

PGF provides below its weekly NTA update as at 9 February 2018.

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE (all figures are unaudited) | | 9 February 2018 |
|--|--|-----------------|
| NTA before tax accruals + franking credits ¹ | | \$ 1.3530 |
| Approximate NTA after tax ² | | \$ 1.2509 |

Yours faithfully
PM Capital Global Opportunities Fund Limited



Ben Skilbeck
Director

1. Includes \$0.0168 of franking credits.
2. Net Tangible Assets (NTA) refers to the net assets of the Company after the accruals for net current and deferred tax liabilities/assets.